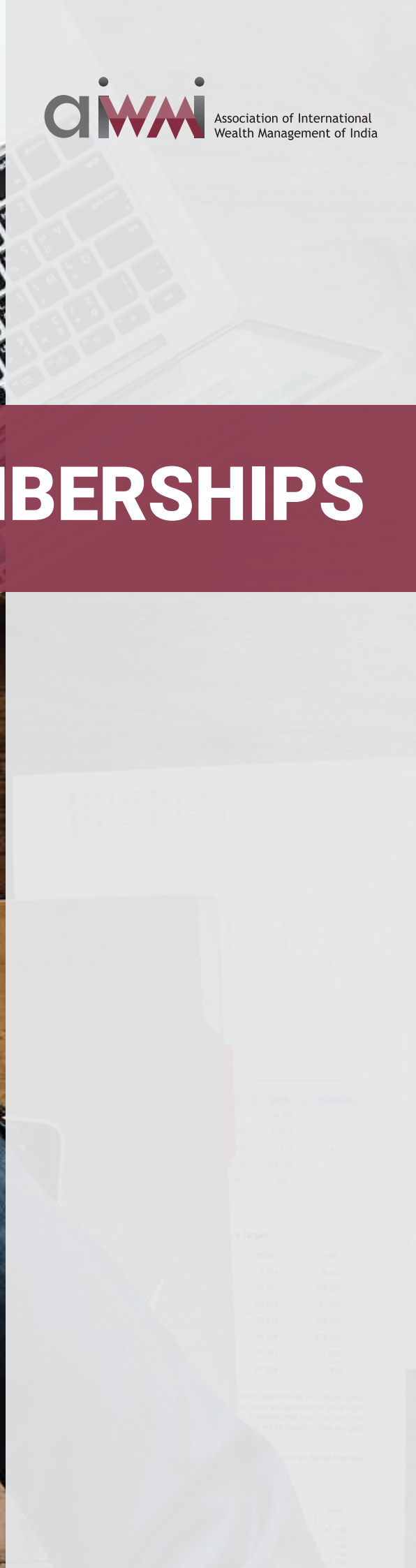
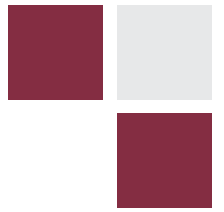


# MEMBERSHIPS





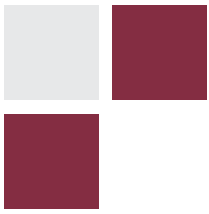
## About AIWMI

The Association of International Wealth Management of India (AIWMI) is a not-for-profit organization and a globally recognized membership association for finance professionals. AIWMI primarily focuses on the broad and strategic role of developing a more robust and forward-looking training infrastructure for the financial services sector and to promote more active industry involvement and collaboration in training and continuing education.

AIWMI plays a key role in guiding the development of the financial services sector. AIWMI works with key industry participants' viz. the Government, the Regulators, the Industries/Associations, the Corporate, the Media and the General Public to achieve its objectives. Besides enhancing technical competence and professionalism in the industry, AIWMI organizes events and facilitates discussions to promote best practices in leadership and talent development in the financial sector with an aim to become Asia's premier center of excellence for financial education.

AIWMI is offering advanced international certification programs along with a wide variety of high- quality executive education programs. AIWMI programs combine state-of-the-art knowledge and skills with practical experience and insights into the functioning of the financial sector. All AIWMI courses and educational events have an intense and pragmatic curriculum. Participants are exposed to the latest developments within the financial services sector.





## AIWMI Memberships

AIWMI Memberships provide opportunities contribute to thought leadership, earn professional designations; participate in multidisciplinary knowledge initiatives, enable networking at conferences; and offer one single platform for interaction, cross-pollination of ideas and collaboration.

AIWMI members come from different verticals within financial services including wealth management, trusts, investment banking, fund management, banking, fintech, insurance and more. They are professionals, academicians, entrepreneurs and family enterprise owners.

AIWMI's Memberships provide the opportunity for practitioners and related professionals to connect and advance their focused area of practice. They aim to benefit the practitioner, their area of specialization, the clients they serve, and the industry at large.

Over the last 5 years, AIWMI has built a wide network of financial services professionals, which is growing geometrically today and includes the best and the brightest business leaders & professionals working in the financial services sector.





# Why Join AIWMI?

## **Community & Networking**

AIWMI is your professional society. Access the national network of 4000 and global network of 50000+ financial services professionals to network, hear new ideas and solve problems.

## **Professional Tools**

AIWMI's multiple professional development resources and opportunities keep you up-to-date in the profession and help guide you throughout your career.

## **Publications & Research Insights**

Receive original research reports, leading publications and tools to keep you current on the latest trends and issues that matter to you.

## **Focus Groups**

Focus Groups (FGs) are organized around a particular topic of interest. Members can be a part of any number of FGs. Each group will be moderated by a governing council and will plan its own calendar of activities.

Here under are the various groups

- Financial Planning & Wealth Management
  - Investments
  - Trust & Estates
  - Tax & Legal
  - Family Office & Family Business
  - Women in Finance
  - Investor Education
- 
- 



# Charter Membership

The Charter Membership (CM) is an exclusive, by-invite membership for successful, distinguished business leaders from the Indian financial services sector. The CMs are committed to AIWMI's mission of enhancing professional standards in the BFSI sector and raising investor awareness about right financial products and practices.

## Charter Member Benefits:

AIWMI's Charter Members (CMs) are highly accomplished financial services professionals, entrepreneurs and thought leaders.

- Opportunity to participate in monthly events as speakers and/or panel members
- Opportunity to contribute content for AIWMI books and magazines
- Opportunity to serve as mentors to Professional & Student members
- Opportunity to network with other successful financial services professionals, Private Investors & Family Offices in and outside India
- Opportunity to recruit talented members, interns and volunteers
- Participate in various AIWMI committees on national and international level
- Complementary passes for all AIWMI conferences
- Exclusive fee for AIWMI Knowledge Workshops & Certifications
- Invitation to attend networking dinners, exclusive events inviting delegations, investor meetings and specially designed outdoor activities
- Proprietary Knowledge Content – Videos, Reports, Articles, Ebooks & Case Studies
- Exclusive 3rd party benefits
- Opportunity to participate in the leadership and management of AIWMI at national or international level.
- Listing in Membership Directory & Access

## Annual Charter Membership Fee

Indian Nationals	₹ 59000
Foreign Nationals	\$ 1000





# Corporate Membership

AIWMI has recently set up 'Corporate Membership' for asset and wealth management companies to form an advocacy and representative voice for the industry. The corporate membership will provide multiple benefits including opportunities to earn professional designations; to participate in multidisciplinary knowledge initiatives, enable networking at conferences; and offer one single platform for interaction, cross-pollination of ideas and collaboration.

## Key Benefits of AIWMI Corporate Membership:

- Thought Leadership- Establish your organization as a leader in Asset & Wealth management through priority engagement with AIWMI's national and international initiatives
- Education – Benefit your employees through cutting-edge AIWMI certifications, masterclasses, executive education programs, conferences and other knowledge & research initiatives
- Advocacy & Representation- Give strength to your voice and opinion when you reach out on policy issues to the decision-makers as a part of industry's representative body.
- Talent Management Support- Find highly qualified employees at a fraction of the cost.
- Networking- Meet the best organization and employees from India and overseas for potential business and collaborations.
- Investor Awareness initiatives – Benefit from unique engagement initiatives from different client segments including HNW clients, UHNW families and Single Family Offices.
- International Delegations- Reach out to the best global institutions, participate in exciting learning and networking activities across the world.
- Public Relations- Raise the profile of your company's activities

## Annual Corporate Membership Fee

For-Profit Organizations	₹118000
Not-for-Profit Organizations	₹59000







# Professional Membership


The Professional Membership (PM) is open to professionals working in the financial services and financial education space.

## Professional Membership Benefits:

- Use of AIWMI Professional Member Logo
- Exclusive Scholarships on AIWMI Certifications & Executive Education Programs
- Exclusive Discounts on AIWMI & Partner Conferences
- Recruitment Advertisements on AIWMI Job Board
- Listing in Membership Directory & Access
- Web Casts
- Exclusive Member-only events and Knowledge Workshops
- Reports, Subscriptions of Various Publications – Special Rates
- Proprietary Knowledge Content – Videos, Reports, Articles, Ebooks & Case Studies
- Membership eNewsletter
- Academic Delegations to key international financial centers
- Advocacy & Research
- AIWMI Chapters & Study Groups
- Exclusive benefits & privileges through third party tie-ups
- AIWMI Global Conference (Members Only)

## Annual Professional Membership Fee

Indian Nationals	₹ 5900
Foreign Nationals	\$ 236





For further details on AIWMI Memberships and the registration process,  
please reach out to:

**Ms. Nandita Chanda**

[memberships@aiwmindia.com](mailto:memberships@aiwmindia.com) | +91 86574 87788

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